

**TOWN OF MIDDLETOWN – Office of the Tax Assessor/Collector**

350 East Main Road – Middletown RI 02842 401.847.7300

**APPLICATION FOR OWNER-OCCUPIED RESIDENTIAL TAX RATE – 2023**

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

SPOUSE: \_\_\_\_\_ DOB: \_\_\_\_\_

RESIDENCE ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_

- Is the RESIDENCE ADDRESS your primary residence Yes      No
- Are you the legally titled taxpayer of the RESIDENCE ADDRESS Yes      No
- Do you claim a personal exemption (homestead, senior, veteran, etc.) in any other community Yes      No
- Are you a registered voter in Middletown Yes      No

**ELIGIBILITY**

- Applicant must be a full-time, legal resident of the Town of Middletown and must **own and occupy** the real property for which the owner-occupied residential tax rate is claimed.
- Applicant must reside at the property for more than six months per year.
- The real property for which the owner-occupied residential tax rate is claimed must be legally titled to the Taxpayer occupying the property; a trust to which the Taxpayer is the named beneficiary; a life tenant who has the obligation for payment of the tax on the real estate; a corporate entity owned and controlled by the Taxpayer as of December 31, 2022 .
- The Taxpayer must be a registered voter in the Town of Middletown.
- Neither the owner-occupied rate applicant nor the applicant's spouse is receiving an owner-occupied rate or homestead exemption or other personal exemption for another piece of real property, located elsewhere in the State of Rhode Island, or in any other state of the United States, for the same period of time the owner is seeking the owner-occupied rate for property owned in the town, unless during that time the owner is either legally separated or divorced from the spouse during some or all of the period in which they are claiming more than one (1) owner-occupied rate;
- The owner-occupied rate attaches to the owner(s) of the real property, and not to the real property itself. The owner-occupied rate terminates upon the sale of the property.
- Applicants may qualify for an owner-occupied residential tax rate on only one (1) property in the town at any point in time.
- If the Taxpayer gives misinformation as to ownership and/or occupancy of the real property on his/her application for an owner-occupied rate, the Tax Assessor may, in such event, remove the owner-occupied rate and apply the non-owner occupied rate and recalculate the tax for the period in question and in addition charge the taxpayer the maximum interest permitted by law. Such person shall also subject to a fine of up to \$1,000.00.



I have read and understand the eligibility requirements of this owner-occupied rate and do hereby swear and affirm that the information provided is true, to the best of my knowledge and belief. By signing below, I affirm that Middletown is my home of legal residence.

Applicant: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse: \_\_\_\_\_

Date: \_\_\_\_\_

Notary\*: \_\_\_\_\_

Date: \_\_\_\_\_